



Feng Tay Enterprises Co., Ltd.

Operating Information

September 8, 2026



About Feng Tay Group

- Founded in **1971**.
- Capital: NTD **9,875** millions.
- Main Business: Shoes Manufacture and Sales
- Group Headquarters: Yunlin Science and Industrial Park in Taiwan.
- Capacity(FY 2025 Production Volume Percentage):
China(8%) , Indonesia(14%) , Vietnam(43%) , India(35%).
- Total Number of Employees: around **131,000**.



Agenda

- Financial Highlights – 2026/2Q
- Consolidated Statements of Comprehensive Income – 2026/2Q
- Consolidated Statements of Comprehensive Income – 2026/1-2Q
- Consolidated Balance Sheets – 2026.6.30
- Consolidated Statements of Cash Flows – 2026/1-2Q
- Consolidated Revenue & Profit Attributable to Owners of Parent
- Earnings Per Share
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Financial Highlights – 2026/2Q

NT\$ in millions (unless otherwise noted)	2Q/'26	1Q/'26	2Q/'25	QoQ	YoY
Consolidated Operating Revenue	20,380	19,235	20,400	+6%	-
Consolidated Operating Gross Margin	19%	17%	24%	+2 ppt	-5 ppt
Consolidated Operating Expenses Margin	13%	13%	12%	-	+1 ppt
Consolidated Operating Profit Margin	6%	4%	12%	+2 ppt	-6 ppt
After Tax Consolidated Net Profit Margin	5%	3%	4%	+2 ppt	+1 ppt
EPS (NT\$)	1.03	0.68	0.73	+51%	+41%
Annualized ROE*	15%	9%	13%	+6 ppt	+2 ppt

*ROE figures are annualized based on quarterly net profit.



Consolidated Statements of Comprehensive Income – 2026/2Q

NT\$ in millions (unless otherwise noted)	2Q/'26	1Q/'26	2Q/'25	QoQ	YoY
Revenue	20,380	19,235	20,400	+6%	-
Gross Profit	3,960	3,345	4,930	+18%	-20%
Operating Expenses	-2,754	-2,576	-2,595	+7%	+6%
Operating Profit	1,206	769	2,336	+57%	-48%
Non-Operating Income and Expenses	204	189	-734	+8%	n/a
Income Tax Expense	-378	-290	-774	+30%	-51%
Net Income	1,032	669	828	+54%	+25%
Net Income attributable to Non-controlling interests	18	(5)	109	n/a	-83%
EPS (NT\$)	1.03	0.68	0.73	+51%	+41%



Consolidated Statements of Comprehensive Income – 2026/1-2Q

(In NT millions except otherwise noted)

	1-2Q 2026		1-2Q 2025		YoY
	Amount	%	Amount	%	%
Revenue	39,615	100	41,123	100	-4%
Gross Profit	7,305	18	9,306	23	-22%
Operating Expenses	-5,329	-13	-5,581	-14	-5%
Operating Profit	1,976	5	3,725	9	-47%
Non-Operating Income and Expenses	393	1	-469	-1	n/a
Income Tax Expense	-668	-2	-1,231	-3	-46%
Net Income	1,701	4	2,025	5	-16%
Net Income attributable to Noncontrolling interests	13	-	156	-	-92%
EPS (NT\$)	1.71		1.89		-10%

Consolidated Balance Sheets – 2026.6.30



NT\$ in millions (unless otherwise noted)

	2026.6.30		2025.12.31		2025.6.30	
	Amount	%	Amount	%	Amount	%
Cash	3,771	7%	5,283	10%	3,028	6%
Accounts Receivable	9,328	18%	8,468	16%	8,380	17%
Inventory	8,635	17%	8,671	16%	8,532	17%
Long-Term Investment	1,483	3%	1,445	3%	1,246	2%
Property, Plant and Equipment	21,697	42%	22,075	42%	21,039	43%
Total Assets	51,845	100%	52,691	100%	49,266	100%
Bank Loans	4,387	9%	5,833	11%	3,916	8%
Accounts Payable	4,060	8%	3,999	8%	3,706	8%
Dividend Payable	4,049	8%	-	-	5,040	10%
Other Payables	3,784	7%	4,828	9%	3,921	8%
Income Tax Liabilities	5,751	11%	5,721	11%	5,490	11%
Lease Liabilities	575	1%	593	1%	549	1%
Accrued Pension Liabilities	3,649	7%	3,645	7%	3,746	8%
Total Liabilities	26,483	51%	24,866	47%	26,629	54%
Total Equity	25,361	49%	27,825	53%	22,638	46%
Key Indices						
A/R Turnover Days	41		36		37	
Inventory Turnover Days	49		50		51	
PP&E Turnover Days	101		99		98	



Consolidated Statements of Cash Flows – 2026/1-2Q

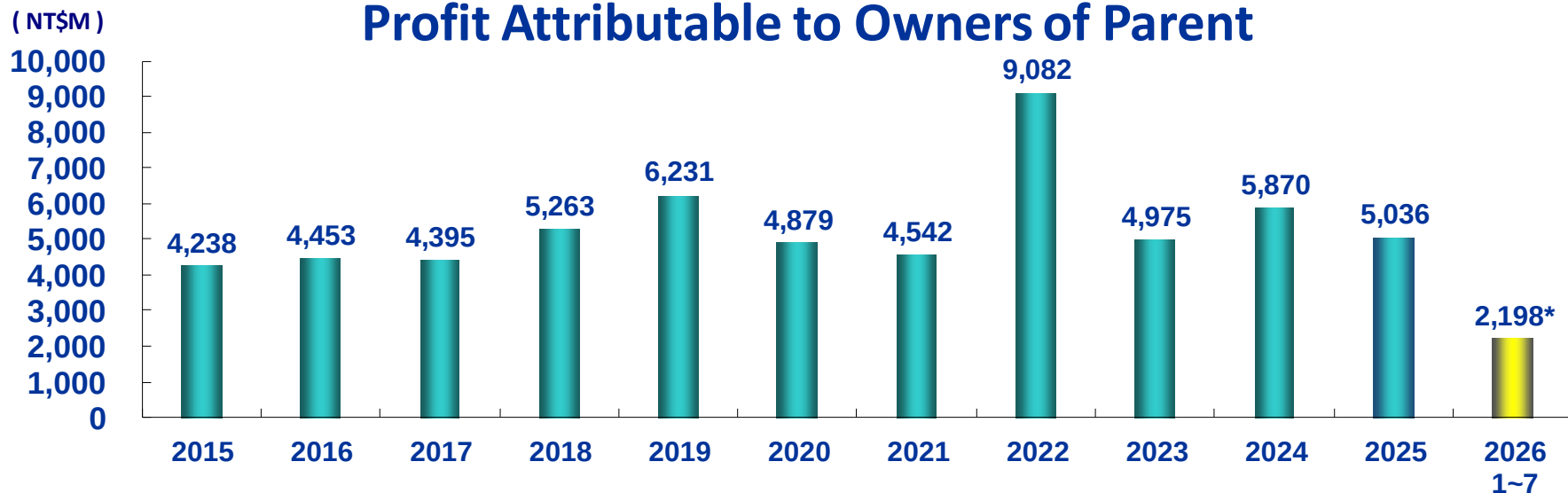
NT\$ in millions (unless otherwise noted)	2026 1/1~6/30	2025	2024	2023
Beginning Balance	5,353	5,141	3,859	5,573
Cash from Operating Activities	1,135	8,722	8,218	7,147
Capital Expenditures	(1,066)	(3,032)	(3,054)	(4,141)
Cash Dividends	-	(5,036)	(4,246)	(6,789)
(Decrease) or Increase in Loan	(1,478)	(430)	436	2,806
Change in non-controlling interests	(361)	(278)	(410)	(478)
Others	188	196	338	(259)
Ending Balance	3,771	5,283	5,141	3,859



Consolidated Revenue



Profit Attributable to Owners of Parent

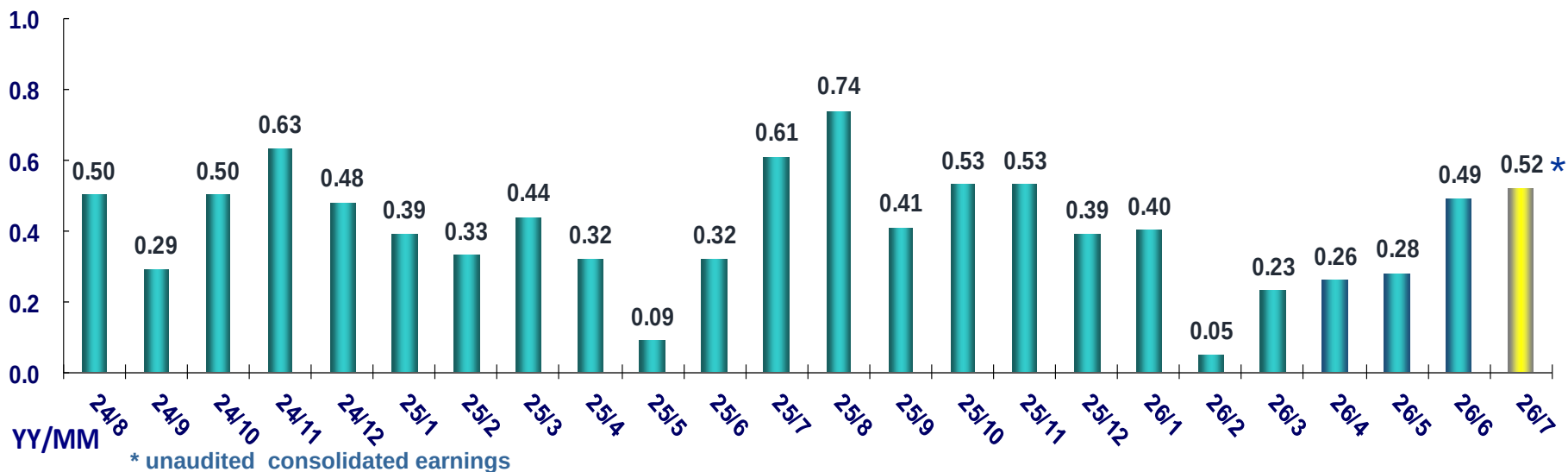


* The consolidated revenue and net profit attribute to parent are unaudited figures.



Earnings Per Share

(NT\$)



Year / Quarter	1Q	2Q	3Q	4Q
2026	0.68	1.03		
2025	1.16	0.73	1.76	1.45
2024	1.29	1.60	1.45	1.60

Note : EPS is calculated based on weighted average outstanding shares in each year.



Q & A