



Feng Tay Enterprises Co., Ltd.

Operating Information

June 1, 2026



About Feng Tay Group

- Founded in **1971**.
- Capital: NTD **9,875** millions.
- Main Business: Shoes Manufacture and Sales
- Group Headquarters: Yunlin Science and Industrial Park in Taiwan.
- Capacity(FY 2025 Production Volume Percentage):
China(8%) , Indonesia(14%) , Vietnam(43%) , India(35%).
- Total Number of Employees: around **131,000**.



Agenda

- Financial Highlights – 2026/1Q
- Consolidated Statements of Comprehensive Income – 2026/1Q
- Consolidated Balance Sheets – 2026.3.31
- Consolidated Statements of Cash Flows – 2026/1Q
- Consolidated Revenue & Profit Attributable to Owners of Parent
- Earnings Per Share
- Q&A



Financial Highlights – 2026/1Q

NT\$ in millions (unless otherwise noted)	2026/1Q	2025/1Q	YoY
Consolidated Operating Revenue	19,235	20,723	-7%
Consolidated Operating Gross Margin	17%	21%	-4 ppt
Consolidated Operating Expense	13%	14%	-1 ppt
Consolidated Operating Profit Margin	4%	7%	-3 ppt
After Tax Consolidated Net Profit Margin	3%	6%	-3 ppt
EPS (NT\$)	0.68	1.16	-41%
Annualized ROE*	9%	16%	-7 ppt

*ROE figures are annualized based on quarterly net profit.



Consolidated Statements of Comprehensive Income – 2026/1Q

NT\$ in millions (unless otherwise noted)	2026/1Q		2025/1Q		YoY
	Amount	%	Amount	%	%
Revenue	19,235	100	20,723	100	-7%
Gross Profit	3,345	17	4,375	21	-24%
Operating Expenses	-2,576	-13	-2,986	-14	-14%
Operating Profit	769	4	1,389	7	-45%
Non-Operating Income and Expenses	189	1	265	1	-29%
Income Tax Expense	-290	-2	-457	-2	-37%
Net Income	669	3	1,196	6	-44%
Net Income attributable to Noncontrolling interests	(5)	-	48	-	-
EPS (NT\$)	0.68		1.16		-41%

Consolidated Balance Sheets – 2026.3.31



NT\$ in millions (unless otherwise noted)

	2026.3.31		2025.12.31		2025.3.31	
	Amount	%	Amount	%	Amount	%
Cash	4,598	9%	5,283	10%	3,807	7%
Accounts Receivable	8,992	17%	8,468	16%	9,157	17%
Inventory	8,707	17%	8,671	16%	9,302	17%
Long-Term Investment	1,445	3%	1,445	3%	1,324	3%
Property, Plant and Equipment	21,869	42%	22,075	42%	23,458	43%
Total Assets	52,202	100%	52,691	100%	54,462	100%
Bank Loans	5,687	11%	5,833	11%	6,186	11%
Accounts Payable	4,260	8%	3,999	8%	4,204	8%
Other Payables	3,613	7%	4,828	9%	4,216	7%
Income Tax Liabilities	5,598	11%	5,721	11%	4,822	9%
Lease Liabilities	572	1%	593	1%	587	1%
Accrued Pension Liabilities	3,649	7%	3,645	7%	4,034	8%
Total Liabilities	23,619	45%	24,866	47%	24,344	44%
Total Equity	28,583	55%	27,825	53%	30,118	56%
Key Indices						
A/R Turnover Days	41		36		38	
Inventory Turnover Days	50		50		52	
PP&E Turnover Days	104		99		103	



Consolidated Statements of Cash Flows – 2026/1Q

NT\$ in millions (unless otherwise noted)

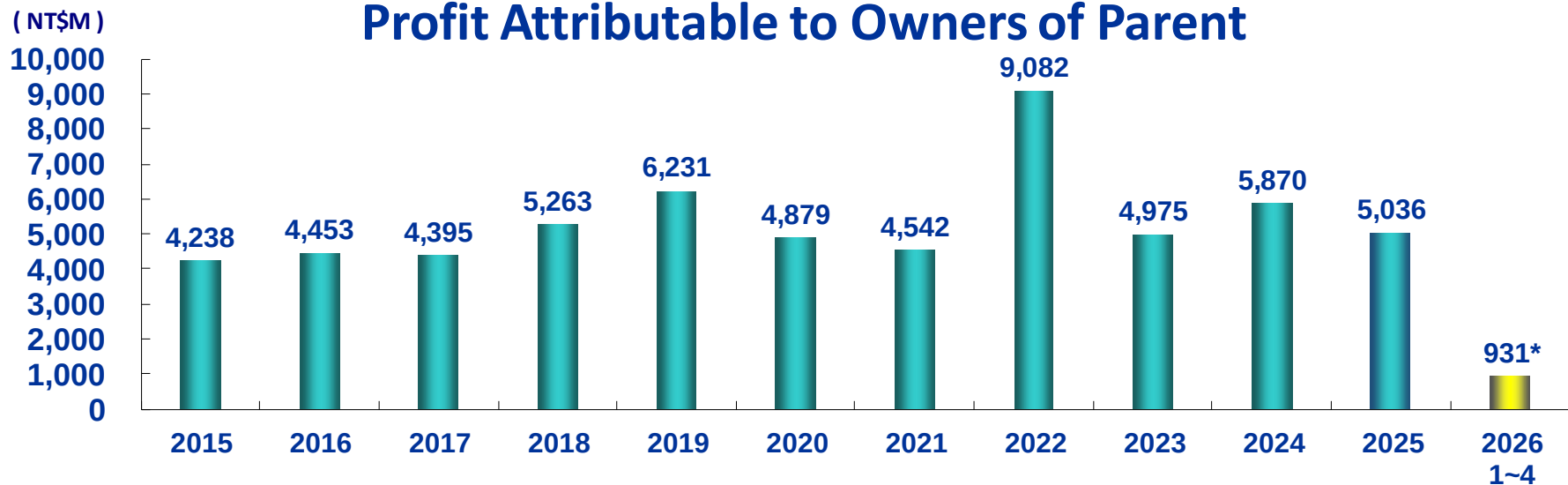
	2026 1/1~3/31	2025	2024	2023
Beginning Balance	5,353	5,141	3,859	5,573
Cash from Operating Activities	(287)	8,722	8,218	7,147
Capital Expenditures	(428)	(3,032)	(3,054)	(4,141)
Cash Dividends	-	(5,036)	(4,246)	(6,789)
(Decrease) or Increase in Loan	(194)	(430)	436	2,806
Change in non-controlling interests	-	(278)	(410)	(478)
Others	154	196	338	(259)
Ending Balance	4,598	5,283	5,141	3,859



Consolidated Revenue



Profit Attributable to Owners of Parent

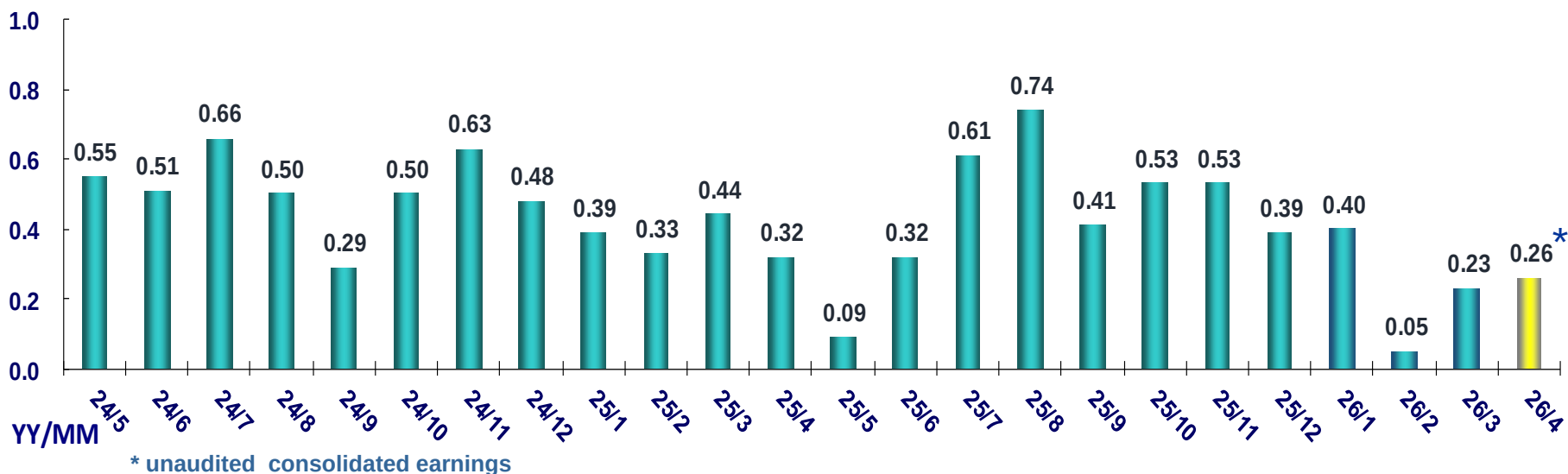


* The consolidated revenue and net profit attribute to parent are unaudited figures.



Earnings Per Share

(NT\$)



Year / Quarter	1Q	2Q	3Q	4Q
2026	0.68			
2025	1.16	0.73	1.76	1.45
2024	1.29	1.60	1.45	1.60

Note : EPS is calculated based on weighted average outstanding shares in each year.



Q & A